



IJM LAND BERHAD
(formerly known as *RB Land Holdings Berhad*)
(187405-T)

SUBSCRIPTION FORM FOR WARRANTS

Particulars of Depositor

*Name of depositor (Applicant) :

*Old/New NRIC : Old: New:

*Passport/Armed Forces/
Police Personnel/Registration No. :

Correspondence address of depositor :

Contact number : Office: House:

[All information given above must be as per information in the records of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository")]

Name and address of the Registrar: IGB Corporation Berhad (5745-A)
Level 32, The Gardens South Tower
Mid Valley City
Lingkaran Syed Putra
59200 Kuala Lumpur

To : **IJM Land Berhad** (187405-T) ("Company")

I/We, the undersigned, being the holder in respect of the below mentioned Warrants (the "Warrants") irrevocably elect to exercise the Subscription Rights in relation to the following number of Warrants in my/our Securities Account(s) as specified in the table below in accordance with the provisions of the Deed Poll dated 13 August 2008 constituting the issue of the Warrants (the "Deed Poll").

I/We hereby undertake to pay any deposition or other fees (if any), for the time being chargeable by, and payable to, the Bursa Depository or any applicable stamp duty or similar taxes or duties due by reason of the exercise of the Warrants referred to below, or the allotment of Shares to the Bursa Depository for my/our Securities Account(s).

I/We, irrevocably:

- i) confirm and declare that all information provided by me/us herein are true and correct;
- ii) confirm and declare that the information indicated with an asterisk (*) is identical with the information in the records of the Bursa Depository with regard to my/our Securities Account(s) and further agree and confirm that in the event the information aforesaid differs from the information in the Bursa Depository's records, the exercise of my/our rights hereunder may at your discretion be rejected;
- iii) authorise you to instruct the Bursa Depository to debit the quantity(ies) of Warrants specified below ("Exercised Warrants") from my/our Securities Account(s) in the exercise of my/our rights in accordance with the provisions of the Deed Poll;
- iv) declare and confirm the Exercised Warrants are or have been designated as "free securities" in my/our Securities Account(s);
- v) declare that where I am/we are entitled to receive new shares upon the exercise of my/our Subscription Rights herein, I/we hereby authorise you to allot and issue the new shares in the name of the Bursa Depository, and for the notice of allotment to be despatched to me/us at my/our risk to the correspondence address mentioned above;

- vi) authorise you to instruct the Bursa Depository to credit the quantity(ies) of new shares into my/our Securities Account(s) stated below; and
- vii) confirm that after the submission of this form to the Company, I/we shall not dispose, transfer or charge the Exercised Warrants, until the exercise is completed by the debiting of the Exercised Warrants from my/our Securities Account(s) or the exercise is rejected by the Company whichever shall be applicable.

I/We hereby make payment in full for such new shares which include payment of the Subscription Price of Ringgit Malaysia One and Sen Thirty Five (RM1.35) only for each new share subject to such adjustments of the Subscription Price or the number of new shares to be issued as may for the time being be applicable in accordance with the Deed Poll together with all other fees including stamp duty (if any) and any other payments required to be made under the law by banker's draft/cashier's order drawn on a bank in Malaysia or a Money Order or Postal Order issued by a post office in Malaysia amounting to RM_____ (Cheque / Draft / Postal Order No. _____) made out in favour of "**IJM LAND WARRANT PROCEEDS ACCOUNT**", crossed "A/C Payee Only" and endorsed on the reverse side with my/our name and address, NRIC/company registration number, and my/our source Securities Account(s) Number.

I/We hereby agree to accept the new shares allotted pursuant to my/our exercise of the Subscription Rights subject to the Memorandum and Articles of Association of the Company, and undertake to fully indemnify and keep the Company indemnified against any claims, losses, damages, liabilities, costs and expenses including legal cost that may be suffered by the Company as a result of or arising from the Company acting in accordance with my/our authorisations and confirmations herein or from any breach of my undertakings herein.

Source account for debiting securities				Targeted account for new shares	
Securities Code	Type of Securities	Quantity	CDS Account Number ADA & Branch Code/Account No.	Quantity	CDS Account Number ADA & Branch Code/Account No.

Please complete and/or delete as applicable.

If Warrantholder is an individual:

Signature of Depositor

Date

If Warrantholder is a Corporation

The common seal of the Warrantholder)
was hereunto affixed in the presence of)
on _____)
Date

Director

Director/Secretary

Notes:

- i. Any Subscription Rights which have not been exercised by 5:00 p.m. on 11 September 2013 by the Warrantholder will lapse and be null and void.
- ii. No scrip will be issued to the depositor as the result of any exercise of rights herein
- iii. No depositor shall be allowed to instruct crediting of new shares into a CDS account other than those from which the securities are to be debited.
- iv. In exercising the Subscription Rights, compliance must be made with any exchange control or other regulatory and statutory requirements for the time being applicable.
- v. A corporation completing this Subscription Form is required to affix its common seal in accordance with its Memorandum and Articles of Association.
- vi. Terms and expressions used in this Subscription Form shall have the same meaning as defined in the Deed Poll.
- vii. The Bursa Depository does not recognise joint account holders. If no CDS account number is provided, any exercise or purported exercise of the Subscription Rights shall be deemed to be invalid.
- viii. A processing fee of RM20.00 for each Subscription Form shall be paid by the depositor to IGB Corporation Berhad.