



IJM CORPORATION BERHAD
(104131-A)

SUBSCRIPTION FORM FOR WARRANTS

PARTICULARS OF DEPOSITOR

* Name of Depositor (Applicant) :

* Old/New NRIC : Old: New:

* Passport/Armed Forces/Police
Personnel/Registration No. :

Correspondence Address of Depositor :

Telephone Contact Number : Office: House:

(All information given above must be as per information in the records of Bursa Malaysia Depository Sdn Bhd (Company No. 165570-W) (“**Bursa Depository**”))

Name and Address of the Registrar : IGB Corporation Berhad
(Share Registration Department)
Level 32, The Gardens South Tower
Mid Valley City, Lingkaran Syed Putra
59200 Kuala Lumpur

TO : **IJM CORPORATION BERHAD** (104131-A) (“COMPANY”)

I/We, the undersigned, being the holder of the undermentioned Warrants hereby irrevocably elect, upon and subject to the Conditions set out in the Third Schedule of the Deed Poll dated 22 June 2005 (“**Deed Poll**”) executed by constituting the issue of the Warrants, to exercise the Subscription Rights by debiting the quantity of Warrants from my/our Securities Account(s) and crediting the quantity of New Ordinary Shares (as defined in the Deed Poll) into my/our Securities Account(s) specified in the table below.

I/We the undersigned:-

- (i) hereby confirm and declare that all information provided by me/us herein are true and correct;
- (ii) hereby confirm and declare that my/our particulars indicated above with an asterisk (*) is identical with the information in the records of Bursa Depository with regard to my/our Securities Account(s) and I/we further agree and confirm that in the event the aforesaid particulars differ from the information in Bursa Depository’s records, the exercise of my/our rights hereunder may at your discretion be rejected;
- (iii) hereby irrevocably authorise you to instruct Bursa Depository to debit the quantity of Warrants specified in the table below (“**Exercised Warrants**”) from my/our Securities Account(s);
- (iv) hereby confirm that the Exercised Warrants are or have been designated as "free securities" in my/our Securities Account(s);
- (v) hereby irrevocably authorise you to instruct Bursa Depository to credit the quantity of New Ordinary Shares into my/our Securities Account(s) and for the notice of allotment to be despatched to me/us at my/our risk by ordinary post to the correspondence address mentioned above;

