

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Bursa Securities takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

All abbreviations used herein shall have the same meaning as those defined in the "Definitions" page of this Notice unless stated otherwise.



**IJM
CORPORATION
BERHAD**

(104131-A)

(Incorporated in Malaysia under the Companies Act 1965)

NOTICE TO HOLDERS OF IJM-WB

IN RELATION TO

THE EXPIRY AND LAST DATE FOR EXERCISE OF WARRANT 2005/2010

STOCK NAME: IJM-WB

STOCK NAME: 3336WB

IMPORTANT RELEVANT DATES

Last date and time for the trading of Warrant 2005/2010	:	Wednesday, 4 August 2010 at 5.00 p.m.
Date and time of suspension of trading of Warrant 2005/2010	:	Thursday, 5 August 2010 at 9.00 a.m.
Last date and time (Expiry date) for the exercise of the Warrant 2005/2010	:	Friday, 20 August 2010 at 5.00 p.m.
Date and time for the delisting of the Warrant 2005/2010	:	Monday, 23 August 2010 at 9.00 a.m.

This Notice is dated 19 July 2010

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Notice:-

Board	: Board of Directors of IJM
Bursa Depository	: Bursa Malaysia Depository Sdn Bhd (165570-W)
Bursa Securities	: Bursa Malaysia Securities Berhad (635998-W)
CDS	: Central Depository System
Deed Poll	: Deed Poll dated 22 June 2005 constituting Warrant 2005/2010
Expiry Date	: 5.00 p.m. on Friday, 20 August 2010
IJM or Company	: IJM Corporation Berhad (104131-A)
IJM Share or Share(s)	: Ordinary share(s) of RM1.00 each in IJM
Share Registrar	: IGB Corporation Berhad (5745-A)
Subscription Price	: RM3.41, being the subscription price payable in respect of one (1) new IJM Share for each Warrant 2005/2010 exercised
Subscription Rights	: The rights conferred on a Warrant Holder to subscribe for one (1) IJM Share for each Warrant 2005/2010 held at the Subscription Price, upon the terms and conditions of the Deed Poll
Warrant 2005/2010 or IJM-WB	: Warrants issued by our Company on 23 August 2005 which are due to expire on 20 August 2010 as governed by the provisions of the Deed Poll
Market Day(s)	: Any day from Monday to Friday (inclusive of both days) which is not a public holiday and on which Bursa Securities is open for the trading of securities
Warrant Holder	: Holder of Warrant 2005/2010 or IJM-WB

References to “we”, “us”, “our” and “ourselves” are to our Company. All references to “you” in this Notice are to the Warrant Holders.

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IJM CORPORATION BERHAD (104131-A)

Registered Office: 2nd Floor, Wisma IJM
Jalan Yong Shook Lin, 46050 Petaling Jaya
Selangor Darul Ehsan, Malaysia
Tel: 603-79858288 Fax: 603-79521200
E-mail: ijmir@ijm.com <http://www.ijm.com>

19 July 2010

Board of Directors:

Tan Sri Dato' Ir. (Dr) Wan Abdul Rahman bin Wan Yaacob (*Independent Non-Executive Chairman*)
Dato' Tan Boon Seng @ Krishnan (*Chief Executive Officer & Managing Director*)
Dato' Teh Kean Ming (*Deputy Chief Executive Officer & Deputy Managing Director*)
Datuk Yahya bin Ya'acob (*Senior Independent Non-Executive Director*)
Tan Sri Abdul Halim bin Ali (*Independent Non-Executive Director*)
Datuk Oh Chong Peng (*Independent Non-Executive Director*)
Datuk Hj Hasni bin Harun (*Non-Executive Director*)
Datuk Lee Teck Yuen (*Non-Executive Director*)
Dato' David Frederick Wilson (*Non-Executive Director*)
Dato' Goh Chye Koon (*Non-Executive Director*)
Tan Gim Foo (*Alternate to Dato' Goh Chye Koon*)

To: Holders of Warrant 2005/2010 or IJM-WB

Dear Sir / Madam

NOTICE OF EXPIRY AND LAST DATE FOR EXERCISE OF WARRANT 2005/2010

NOTICE IS HEREBY GIVEN that, pursuant to the terms and conditions stipulated in the Deed Poll, the Subscription Rights will expire at **5.00 p.m. on Friday, 20 August 2010** ("the Expiry Date"). The number of remaining Warrant 2005/2010 as at 15 July 2010, being the latest practicable date prior to the printing of this Notice is 12,005,230.

Accordingly, the Warrant Holders intending to exercise their Subscription Rights are advised to submit the documents referred to in Section 4.1 of this Notice to the Share Registrar of the Company not later than 5.00 p.m. of the Expiry Date.

ANY OF THE WARRANT 2005/2010 NOT EXERCISED BY THE EXPIRY DATE WILL LAPSE AND BECOME NULL AND VOID AND SHALL CEASE TO BE EXERCISABLE THEREAFTER. ACCORDINGLY, THE WARRANT 2005/2010 WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9.00 A.M., MONDAY, 23 AUGUST 2010.

Warrant Holders are therefore advised to note carefully the procedures as set out below:-

1. **SUSPENSION OF TRADING AND LAST DAY FOR TRADING**

In order to facilitate the exercise of the Subscription Rights, the trading of the Warrant 2005/2010 on Bursa Securities will be suspended with effect from **9.00 a.m. on Thursday, 5 August 2010** until the Expiry Date. The last day and time for trading Warrant 2005/2010 will be up to 5.00 p.m. on Wednesday, 4 August 2010.

2. **SUBSCRIPTION PRICE**

The Subscription Price in respect of one (1) IJM Share for each Warrant 2005/2010 exercised is RM3.41. (The Subscription Price had been adjusted from RM4.80 to RM4.77 in August 2008 and from RM4.77 to RM3.41 in October 2009).

For example, if you wish to exercise 100 Warrant 2005/2010 into 100 IJM Shares, the total Subscription Price shall be RM341.00.

3. **PAYMENT OF SUBSCRIPTION PRICE**

The remittance has to be made in full for the Subscription Price, payable in Ringgit Malaysia via banker's draft/cashier's order drawn on a bank in Malaysia or money/postal order issued by a post office in Malaysia, made in favour of "**IJM WARRANT PROCEEDS ACCOUNT**" crossed "A/c Payee Only" and endorsed on the reverse side with your name and address.

4. **EXERCISE OF SUBSCRIPTION RIGHTS**

4.1 If you are a Warrant Holder and wish to exercise the Subscription Rights, you should:-

4.1.1 complete the Subscription Form which is enclosed as Appendix I. Additional copies of the Subscription Form can be obtained from the Share Registrar of IJM, IGB Corporation Berhad (Share Registration Department) at Level 32, The Gardens South Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur or download from IJM website at www.ijm.com;

4.1.2 deliver to the Share Registrar of IJM the following documents not later than 5.00 p.m. on the Expiry Date:-

- (i) the duly completed Subscription Form;
- (ii) remittance for the full Subscription Price as mentioned in Sections 2 and 3 above; and
- (iii) remittance of a processing fee of RM20.00 for each Subscription Form via a banker's draft, a cashier's order or a postal order, payable to "**IGB Corporation Berhad**" crossed "A/c Payee Only", or in cash if you deliver the documents to the Share Registrar of IJM personally.

4.2 Pursuant to the exercise of the Subscription Rights, the Company shall within eight (8) Market Days (or such other period as may be prescribed by Bursa Securities) after the date of receipt of a duly completed Subscription Form together with the requisite payment:-

4.2.1 allot and issue the new IJM Shares;

4.2.2 despatch the notices of allotment to the Warrant Holders; and

4.2.3 make an application to Bursa Securities for the quotation and listing of the new IJM Shares.

4.3 All new IJM Shares to be issued pursuant to the exercise of the Subscription Rights will be credited into the respective CDS account of the Warrant Holder. The new IJM Shares shall, upon allotment and issuance, rank *pari passu* in all respect with the then existing IJM Shares, save and except that they shall not be entitled to any dividends, rights, allotments, and/or other distributions, the entitlement date of which is prior to the date of allotment and issuance of the new IJM Shares.

5. ENTITLEMENT TO SUBSCRIBE FOR NEW IJM SHARES

5.1 Bursa Depository will not be accepting any request for the ordinary transfer of Warrant 2005/2010 for the period commencing 4.00 p.m. on Friday, 13 August 2010 up to the Expiry Date.

5.2 Warrant Holders will qualify for entitlement to subscribe for new IJM Shares in respect of:-

(i) Warrant 2005/2010 transferred into the depositor's CDS account before 4.00 p.m. on 13 August 2010 in respect of ordinary transfer; or

(ii) Warrant 2005/2010 bought on Bursa Securities before 5.00 p.m. on Wednesday, 4 August 2010, being the last day of trading of the Warrant 2005/2010.

6. EXPIRY OF SUBSCRIPTION RIGHTS

Warrant Holders should note that if their Subscription Rights are not exercised by 5.00 p.m. on the Expiry Date, the rights will lapse and cease to be exercisable thereafter.

All unexercised Warrant 2005/2010 remaining in a depositor's CDS account as at the Expiry date will be debited from the respective depositor's CDS account on Monday, 23 August 2010.

7. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Board and they collectively and individually accept full responsibility for the accuracy of the information given in this Notice and confirm that after having made all reasonable enquiries and, to the best of their knowledge and belief, there are no other material facts, the omission of which would make any statement herein misleading.

8. **ENQUIRIES**

All enquiries concerning this Notice should be addressed to the Share Registrar at the following address:-

IGB Corporation Berhad
(Share Registration Department)
Level 32, The Gardens South Tower
Mid Valley City
Lingkaran Syed Putra
59200 Kuala Lumpur

Tel: 603-22898989
Fax: 603-22898802
E-mail: corporate-enquiry@igbcorp.com

Attention: Ms Belinda Yeoh

By Order of the Board

Jeremie Ting Keng Fui
MAICSA 0777605
Company Secretary

19 July 2010



IJM CORPORATION BERHAD
(104131-A)

SUBSCRIPTION FORM FOR WARRANTS 2005/2010

PARTICULARS OF DEPOSITOR

* Name of Depositor (Applicant) :

* Old/New NRIC : Old: New:

* Passport/Armed Forces/Police
Personnel/Registration No. :

Correspondence Address of Depositor :

Telephone Contact Number : Office: House:

(All information given above must be as per information in the records of Bursa Malaysia Depository Sdn Bhd (Company No. 165570-W) ("**Bursa Depository**")

Name and Address of the Registrar : IGB Corporation Berhad
(Share Registration Department)
Level 32, The Gardens South Tower
Mid Valley City, Lingkaran Syed Putra
59200 Kuala Lumpur

TO : **IJM CORPORATION BERHAD** (104131-A) ("**COMPANY**")

I/We, the undersigned, being the holder of the undermentioned Warrants hereby irrevocably elect, upon and subject to the Conditions set out in the Third Schedule of the Deed Poll dated 22 June 2005 ("**Deed Poll**") executed by constituting the issue of the Warrants, to exercise the Subscription Rights by debiting the quantity of Warrants from my/our Securities Account(s) and crediting the quantity of New Ordinary Shares (as defined in the Deed Poll) into my/our Securities Account(s) specified in the table below.

I/We the undersigned:-

- (i) hereby confirm and declare that all information provided by me/us herein are true and correct;
- (ii) hereby confirm and declare that my/our particulars indicated above with an asterisk (*) is identical with the information in the records of Bursa Depository with regard to my/our Securities Account(s) and I/we further agree and confirm that in the event the aforesaid particulars differ from the information in Bursa Depository's records, the exercise of my/our rights hereunder may at your discretion be rejected;
- (iii) hereby irrevocably authorise you to instruct Bursa Depository to debit the quantity of Warrants specified in the table below ("**Exercised Warrants**") from my/our Securities Account(s);
- (iv) hereby confirm that the Exercised Warrants are or have been designated as "free securities" in my/our Securities Account(s);
- (v) hereby irrevocably authorise you to instruct Bursa Depository to credit the quantity of New Ordinary Shares into my/our Securities Account(s) and for the notice of allotment to be despatched to me/us at my/our risk by ordinary post to the correspondence address mentioned above;



